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The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading and that opinions expressed in this Announcement have been arrived at after due and careful consideration.

SFC authorization is not a recommendation or endorsement of the Trust (as defined below) and the Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Sub-Fund or their performance. It does not mean the Trust and the Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

BOCHK Greater Bay Area Climate Transition ETF

中銀香港大灣區氣候轉型 ETF

a sub-fund (the “Sub-Fund”)

of BOCHK ETF Series (the “Trust”)

(a Hong Kong unit trust authorized under section 104 of the Securities and Futures Ordinance (Cap. 571 of the laws of the Hong Kong SAR))

(HKD Counter Stock Code: 03129

RMB Counter Stock Code: 83129)

Announcement - Update of Prospectus

The Manager hereby announces that the Prospectus of the Sub-Fund (the “**Prospectus**”) has been updated.

The Manager would like to inform the investors that the information relating to the stamp duty on sale and purchase of Hong Kong stocks by the Sub-Fund under the sub-section headed “Hong Kong” under the section headed “TAXATION” of the Prospectus has been updated.

Please refer to the Fourth Addendum to the Prospectus (the “**Fourth Addendum**”) for details.

The latest Prospectus of the Sub-Fund together with the Fourth Addendum are available on the website of the Hong Kong Exchanges and Clearing Limited¹ at www.hkex.com.hk

and the Manager's website¹ at www.boci-pru.com.hk/english/eft/intro.aspx (for English) and www.boci-pru.com.hk/chinese/eft/intro.aspx (for Chinese). Hard copies of the offering documents of the Sub-Fund may also be obtained and/or inspected free of charge at the Manager's office at 27th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong.

Terms not defined in this Announcement will have the meanings as are given to such terms in the Prospectus.

Investors who have any enquiries regarding the above may contact the Manager at the above address or the Manager's enquiry hotline at (852) 2280 8697.

28 December 2023

¹ This website has not been reviewed by the SFC.

IMPORTANT: This Addendum is supplemental to and forms part of the Prospectus of BOCHK Greater Bay Area Climate Transition ETF (the “Sub-Fund”) dated 23 May 2023, the Addendum dated 27 July 2023, the Second Addendum dated 11 September 2023 and the Third Addendum dated 13 September 2023 (collectively, the “Prospectus”). Unless otherwise defined herein, words and expressions defined in the Prospectus shall have the same meaning when used in this Addendum.

The Manager accepts full responsibility for the accuracy of the information contained in this Addendum and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

If you are in doubt about the contents of the Prospectus and this Addendum, you should seek independent professional financial advice.

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Fourth Addendum to the Prospectus

The Prospectus is hereby supplemented, with immediate effect, as follows:

Under the section headed “TAXATION” of the Prospectus, the second paragraph under the heading “*The Sub-Fund*” under the sub-section headed “*Hong Kong*” on page 77 shall be amended and restated as follows:

“The sale and purchase of Hong Kong stocks by the Sub-Fund will respectively be subject to stamp duty in Hong Kong at the current rate of 0.1 per cent (0.1%) of the amount of the consideration or of its value on every sold note and every bought note.”

The Prospectus may only be distributed if accompanied by this Addendum.

28 December 2023